

PHSO

Employee Survey Feedback & Planning

www. people in sight. co. uk





Who are People Insight?

- We are a specialist consultancy in organisational development & employee engagement
- We run engagement surveys, develop insights and lead clients through action to deliver organisation change
- Our approach works: our clients improve their engagement scores on average by 7% after working with us, and their employees are 20% more likely to feel that something will happen as a result of the survey

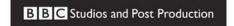
Some of our clients include...



















































Employee Engagement – some evidence

Organisations with high level engagement compared to those with low level engagement:



2.5x
Greater Revenue
Growth 1



40%Lower Employee
Turnover ⁵



2X
Annual Net Income ²



24% Higher Net Promoter Score ⁶



62%
Less
Accidents 3



18%
Higher
Productivity 7



50%Less Absence
Days 4



12% Higher Customer Advocacy ⁷

^{*}For more data & other resources please visit www.engageforsuccess.org





Methodology

- Survey carried out in August 2015
- 385 online responses and 3 paper responses were received
- Responses came directly to People Insight to ensure confidentiality
- Reporting includes:
 - Overall main report
 - Data cuts including by Directorate, Department, Location,
 Contract type. LoS, Gender, Grade, Line Management
 responsibility
 - Open text comments report
 - External benchmarking against overall & public sector
 - Action plan
- 27 % of respondents believe that action will be taken as a result of this survey

SURVEY RESPONSE

80% titititit

388 Responses

- **1** 79% in 2013
 - 377 responses
- G Strength
- A Development area
- R Weakness

Findings





2013 Engagement Index

Proud to work for PHSO

Would recommend as a good place to work

Motivated to do the best work I can

Feeling focussed and absorbed in work

Feeling energised, even on an average day

Committed to aims/objectives

Feel sense of belonging

Motivated to contribute more than job normally requires

2015 Engagement Index*

I am proud to say I work for my organisation^

If asked, I would recommend my organisation to friends and family as a good place to work^

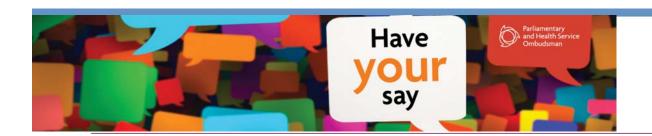
Working here makes me do the best work I can^

I would still like to be working at my organisation in two years' time

I care about the future of my organisation

*For the 2015 survey, we have simplified our engagement index. It is now based upon five questions that reflect People Insight's engagement model.

^These three Engagement questions have historical comparisons.

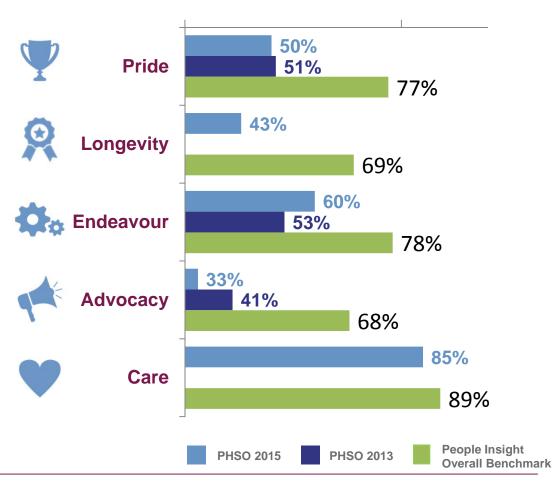




Your overall engagement score

54%

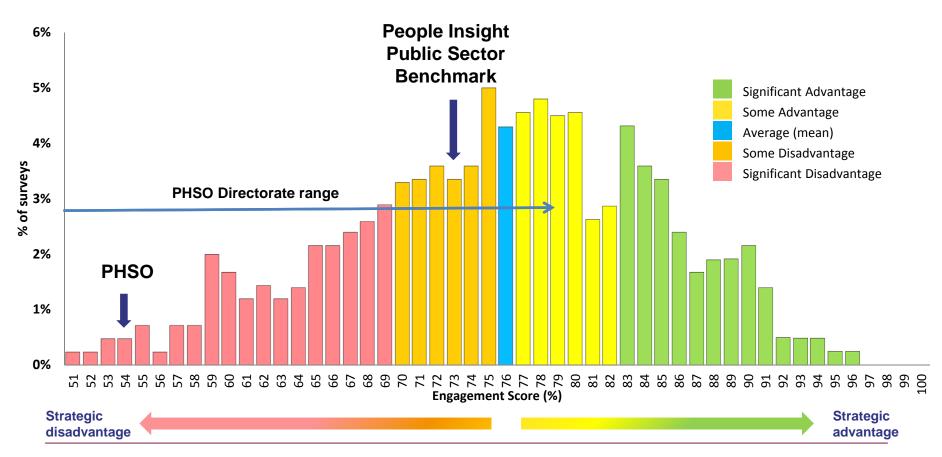
Your engagement score is the average percentage of favourable responses to the five Engagement questions, represented in the graph on the right.







Your engagement score compared to all other organisations surveyed by People Insight



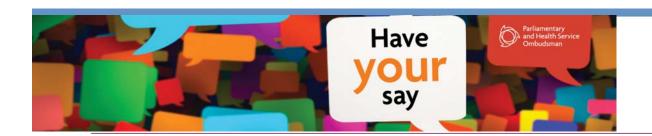




Top 10 results – themes & items

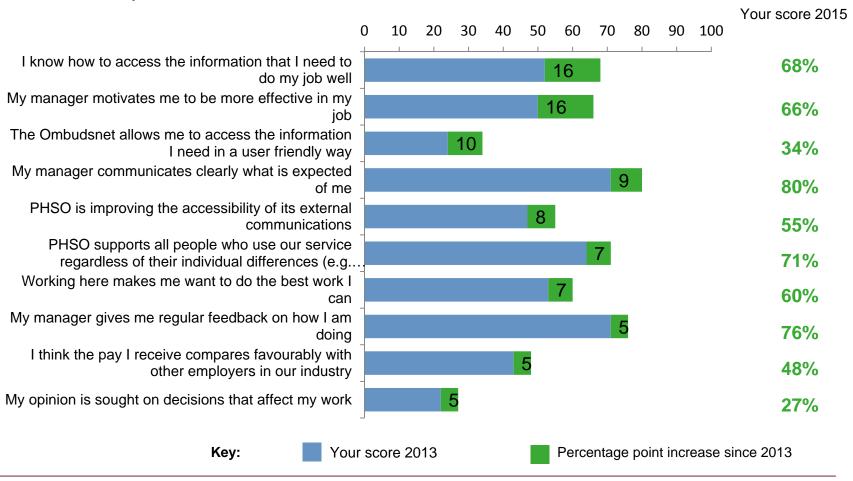
Questions with the most positive responses

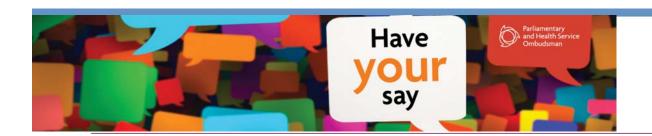
My Manager	My manager treats people fairly and with respect	87%	<mark>9%4</mark> %
My Overall Experience	I care about the future of PHSO	85%	9% <mark>5%</mark>
My Manager	My manager shows appreciation for the work I do	82%	12% <mark>7%</mark>
My Manager	My manager communicates clearly what is expected of me	80%	<mark>10%</mark>
Communication & Involvement	There is somebody within my team who keeps me informed of updates following events such as the Cascade	76%	10% 9%
My Manager	My manager gives me regular feedback on how I am doing	76%	14% <mark>10%</mark>
Our Strategic Plan	I understand how the work I do helps PHSO to achieve its aims	73%	14% 13%
Our Strategic Plan	I understand the aims and objectives of PHSO	72%	10% 18%
Our Customers	PHSO supports all people who use our service regardless of their individual differences (e.g. cultures, backgrounds,	71%	21% 8%
Working Together	PHSO respects the individual differences (e.g cultures, working styles, grade, backgrounds, disabilities, secual	71%	16% 13%





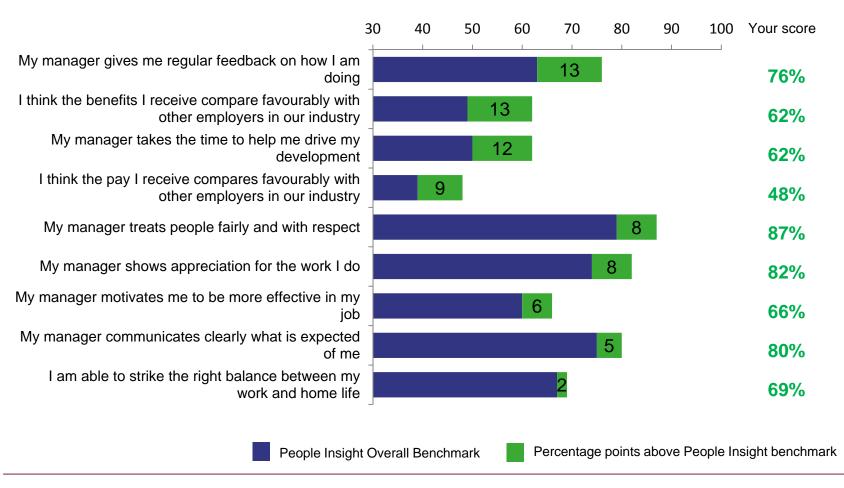
Greatest improvements since 2013







People Insight Overall Benchmark overperformance







Bottom 10 results – themes & items

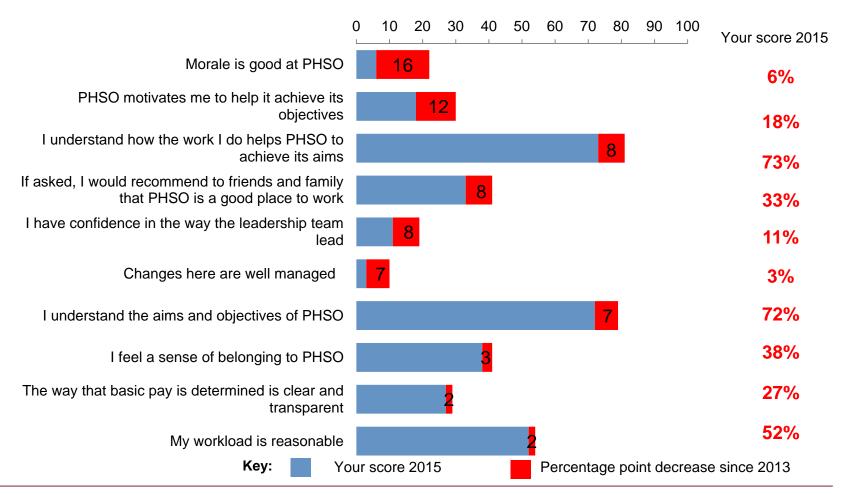
Questions with the most negative responses

My Job	Morale is good at PHSO	<mark>6%</mark> 11%		83%
Communication & Involvement	Changes here are well managed	3 <mark>% 15%</mark>		82%
Communication & Involvement	Organisation wide communication is good	11% 1	3%	76%
Communication & Involvement	I get enough information to understand what's happening across the business	19%	14%	68%
Leadership	The leadership team communicate effectively with the rest of the organisation	11%	22%	67%
Working Together	The processes at PHSO enable employees to work effectively	12%	23%	65%
Leadership	I have confidence in the way the leadership team lead	11%	25%	64%
Communication & Involvement	The reasons for change are well communicated to me	21%	15%	64%
Leadership	The leadership team listen to staff	17%	22%	61%
Our Strategic Plan	PHSO motivates me to help it achieve its objectives	18%	23%	59%



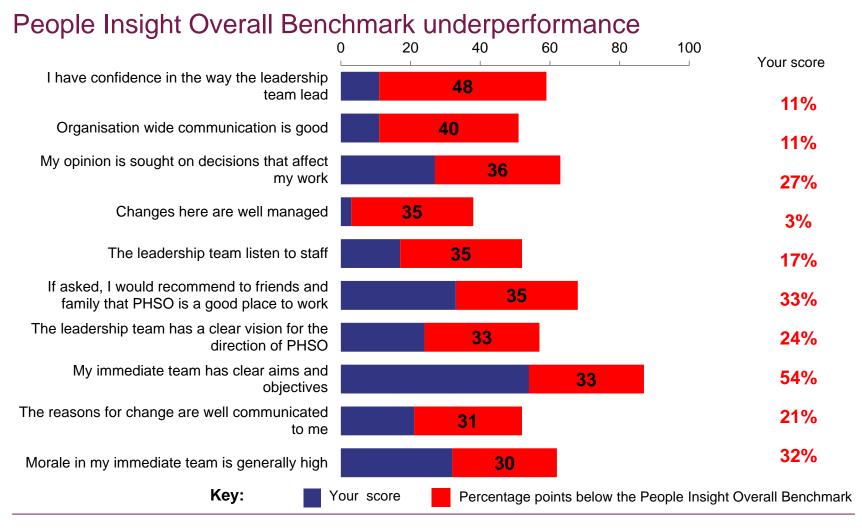


Greatest declines since 2013













Directorate variations

indicates a performance at least 10% better

indicates a performance at least 5% and less than 10% better than the average

indicates a performance at least 3% and less

indicates a performance within 3% of the

indicates a performance at least 3% and less than 5% worse than the average

indicates a performance at least 5% and less than 10% worse than the average

indicates a performance at least 10% worse

than 5% better than the average

than the average

than the average

Summary results for PHSO by Directorate Combined	PHSO (Full survey)	Clinical Advice combined	Customer Service	Executive office and Ombudsman's casework team	External Affairs and Strategy	Finance and Governance combined	HR People & Talent combined	Investigations combined	Legal services combined	Quality and Service Integrity combined	
Respondents	388 30 67		67	15	33	10	29	170	10	24	
Overall Engagement Score	54	† ^{††} 79	↑ ^{††} 64	↑↑ 60	↑↑ 60	_ 54	↓ ↓ 45	↓ ↓ 45	↑↑ 60	† 58	
	0	0	0	0	0	0	0	0	0	0	
My Job	51	† [†] 74	↑ 56	† ^{††} 63	_ 50	† 55	J 48	↓↓ 42	↑ ↑ ↑ 65	↑↑ 59	
Our Strategic Plan	47	† † † 57	↑ ↑ 56	† † † 70	† † † 65	↑ ↑ 55	↑ ↑ 52	↓↓↓ 31	↑ ↑ ↑ 60	↑ † † 59	
Our Customers	47	† 51	↑ ↑ 55	↑↑ 53	↑ [†] 52	↑↑ 52	↑ [†] 56	↓↓ 38	↑↑ 56	↑↑ 54	
Communication & Involvement	28	† ^{††} 42	† 31	† [†] 41	_ 29	† [†] 48	† ^{††} 38	↓↓↓ 18	† ^{††} 46	† ^{††} 40	
Leadership	18	† [†] 31	↑↑ 24	† ^{††} 35	† 22	† † † 36	† 22	↓ ↓↓ 8	† 22	↑↑ 23	
Senior Management	36	3 6	† 40	↓↓ 27	↓ ↓ 31	_ 38	_ 38	_ 34	↑ ↑ ↑ 48	† 40	
My Manager	74	† 78	↓↓ 69	↑↑ 80	↓↓ ↓ 59	_ 74	↑↑ 82	_ 76	_ 75	↓↓ 69	
Learning & Development	34	† ^{††} 54	↑ [†] 41	↑↑ 40	↓↓ 29	† 38	↑ [†] 41	↓↓ 26	↑↑ 43	† 38	
Recognition & Reward	44	† 48	↓ 40	† ^{††} 58	† 48	† 48	↑↑ 49	1 41	↑ ↑ ↑ 55	↓ 41	
Working Together	44	† ^{††} 61	↑↑ 53	† ^{††} 55	↓↓ 39	↑↑ 50	† 47	↓↓↓ 34	↑ ↑ ↑ 63	† ^{††} 55	
Working Together continued	9	1 3	_ 7	↓ ↓ 3	↑ 14	_ 10	_ 10	_ 11	_ 10	↓ ↓ 2	
Follow-up action	28	_ 30	↑↑ 33	† ^{††} 60	_ 27	† ^{††} 40	↑ ↑ ↑ 38	↓↓ 17	↑ [↑] 40	↑ [†] ↑ 42	



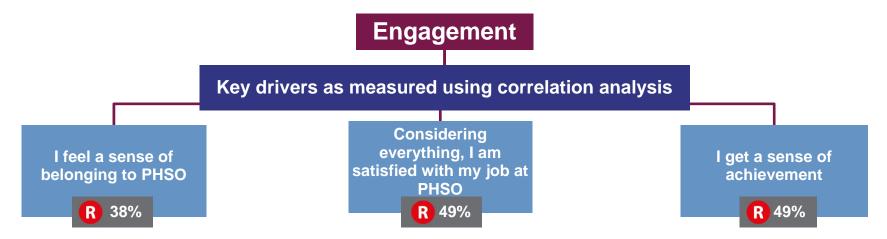


Length of servi	CE Summary results for PHSO by LoS	PHSO (Full survey)	Up to 3 months		2.6 mon	2101010	4 4 0	o monins - 1 year		1-2 yedis	7,00	7 YAQI N	7.00% 0.00%	2-T-0 years	27.00.	10+ years
	Respondents	388	17		3	4	3	7	3	39		63		138		9
	Overall Engagement Score	54	$\uparrow\uparrow\uparrow$	84	$\uparrow\uparrow\uparrow$	75	$\uparrow \uparrow \uparrow$	64	† †	60	1	57	$\downarrow_{\downarrow\downarrow}$	44	↓ ↓	46
		0	0)		•		•		•				•		>
	My Job	51	$\uparrow\uparrow\uparrow$	72	$\uparrow\uparrow\uparrow$	64	$\uparrow\uparrow$	59	_	52	$\uparrow\uparrow\uparrow$	61	$\downarrow_{\downarrow\downarrow}$	38	_	49
	Our Strategic Plan	47	$\uparrow\uparrow\uparrow$	78	$\uparrow\uparrow$	56	$\uparrow\uparrow$	55	$\uparrow\uparrow\uparrow$	62	_	46	$\downarrow_{\downarrow\downarrow}$	36	\downarrow_{\downarrow}	42
	Our Customers	47	1	51	$\uparrow \uparrow \uparrow$	62	$\uparrow\uparrow\uparrow$	57	††	55	_	46	$\downarrow \downarrow$	39	1	43
	Communication & Involvement	28	$\uparrow\uparrow\uparrow$	55	$\uparrow\uparrow\uparrow$	38	$\uparrow\uparrow\uparrow$	44	††	36	1	32	$\downarrow_{\downarrow\downarrow}$	17	↓ ↓	21
	Leadership	18	$\uparrow\uparrow\uparrow$	53	$\uparrow\uparrow\uparrow$	31	$\uparrow\uparrow\uparrow$	28	††	27	-	16	$\downarrow \downarrow$	10	$\downarrow_{\downarrow\downarrow}$	7
	Senior Management	36	$\uparrow\uparrow\uparrow$	53	$\uparrow\uparrow$	45	$\uparrow\uparrow$	44	1	39	-	35	$\downarrow \downarrow$	30	1	33
	My Manager	74	$\uparrow\uparrow\uparrow$	86	1	78	-	74	1	71	1	77	-	72	↓ ↓	69
	Learning & Development	34	$\uparrow\uparrow\uparrow$	47	$\uparrow\uparrow\uparrow$	48	$\uparrow \uparrow \uparrow$	46	††	43	-	35	$\downarrow \downarrow$	25	1	31
	Recognition & Reward	44	$\uparrow\uparrow\uparrow$	65	-	46	$\uparrow\uparrow$	51	††	50	_	45	$\downarrow \downarrow$	38	$\downarrow \downarrow$	39
	Working Together	44	$\uparrow\uparrow\uparrow$	67	$\uparrow\uparrow$	52	$\uparrow\uparrow$	52	††	51	1	48	\downarrow_{\downarrow}	35	1	40
	Working Together continued	9	↓↓	0	ļ	6	-	7	Ţ	6	-	7	-	11	1	12
	Follow-up action	28	$\uparrow\uparrow\uparrow$	59	$\uparrow\uparrow\uparrow$	38	$\uparrow\uparrow\uparrow$	38	† † †	44	1	24	$\downarrow \downarrow$	19	$\downarrow \downarrow$	20





Focusing improvement on your key drivers of engagement will improve your overall score



Each of these drivers are most affected by:

- PHSO motivates me to help it achieve its objectives
- I feel valued and recognised for the work that I do
- 🔼 I enjoy my work

- If I share my views, I feel they are listened and responded to
- My job makes the best use of the skills and abilities that I have
- I believe we are doing the right things to achieve our strategic plan
- Morale is good at PHSO
- PHSO promotes a culture of openness and honesty
- I have confidence in the way the leadership team lead

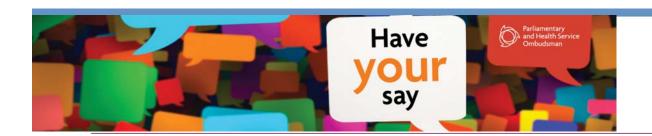




What is the best thing about working for PHSO?

- Feedback (positive feedback, constructive feedback)
- The ethos of the organisation and being able to make a difference
- Interesting, rewarding, valuable and important work
- The people (supportive and committed work colleagues)
- Autonomy
- Relatively good work-life balance (e.g. holiday entitlements)
- Flexibility
- Variety in the job







If within your power, what one thing would you change about working at PHSO?

- Leadership
 - To have confidence in the leadership team
 - More visibility of Executive Board members role modelling company values
 - Senior management team awareness of the work of employees (e.g. learning about their caseload)
- Change Management
 - Consultation and notice before change takes place
 - More face to face communication
 - More stability within the company
- Collaboration across the organisation
 - More collaboration and communication in the organisation
 - Consistency across all Directorates
- More recognition and appreciation
- Improvements to the induction process
- Opportunity for progression and career development
- Create a less hierarchical structure within the company







Is there anything you would like to add?

- Process change
 - Consistency in implementation of new processes
 - Allowing time for new processes to have an impact
 - Dealing with the backlogs following process changes
 - Changes should be thought through and workload considered before any new changes are implemented
- Leadership
 - Lack of clarity from management team about what staff should be working on
 - Leadership team to work on building trust, confidence and respect
- Staff appreciation
- Listening to the views of the company's staff
- Encourage organisation to work together and make decisions collaboratively







Action areas to celebrate/and investigate further

	Driver	External Benchmark comparison Historical comparison	Top 10	Verbatim	Recommendations
Managers		^ ^{↑↑} ✓	/	/	Generally, managers at PHSO are supportive in their employee's development, treat people fairly and with respect, communicates clearly what is expected, and show appreciation. Maintain positive manager behaviors and involve them in action planning to help drive engagement for their staff.
Colleagues				√	Employees feel that their colleagues are supportive and truly committed to their work. There is a sense of camaraderie whereby colleagues value each others' contribution. Encourage employees to team build and work across different teams to maintain positive perceptions.
Strategic Plan	/		.	/	Staff understand the aims and objectives of PHSO & know the impact they have on those objectives. However, declining scores since 2013 suggest this is an area to reinforce to ensure clarity of the future direction. To build confidence that the right things are being done to achieve the strategy, encourage more two-way dialogue and interaction.





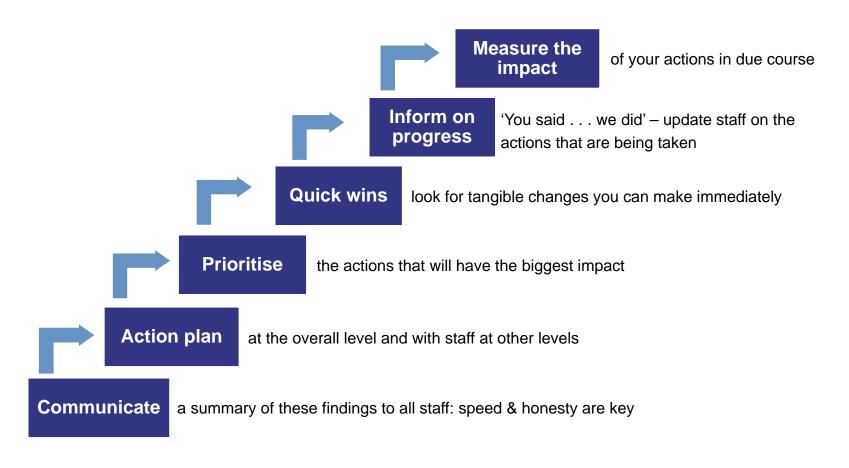
Action areas to prioritise

	Driver	External Benchmark comparison	Historical comparison	Bottom 10	Verbatim	Recommendations
Leadership	/	~	/	/	/	Employees lack confidence in the way the organisation is being led, and feel disconnected from the leadership. Employee commentary suggests that they are seeking opportunities to be listened and to understand more clearly the reasons behind decisions made. Consultation between leaders and employees during times of change and in relation to the strategy will help to develop trust.
Change management & Involvement	1	√	1	√	✓	Low levels of morale and the negative perception of change management require urgent attention. Just 3% of respondents felt that change has been managed well. Commentary also illustrates that the impact of changes on processes has generated frustration. Employees crave transparency and timely involvement.
Feeling valued	/				/	Whilst employees are positive about the appreciation shown by their managers, they do not feel valued and recognised by the organisation. Explore informal and formal ways of celebrating successes and recognising staff. This will help to improve motivation to achieve objectives.
Job satisfaction & development	1					An important key driver of engagement for employees at PHSO relates to job satisfaction and feeling that skills and abilities are utilised effectively. Explore at a local level how job enjoyment and challenge can be improved.





Next steps: maintain the engagement momentum







Reflections on what you have heard today

- 1. What are we most pleased about?
- 2. What are we most concerned about?
- 3. Agreeing the priority areas for action planning

Appendix





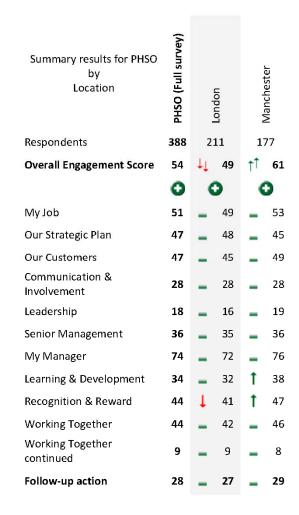
What is a 'key driver' of engagement?

- Some things have more of an influence on people's levels of engagement than others. We call these influencers 'key drivers'
 - A challenging, varied role is more likely to engage someone than having nice décor in the office
 - Some key drivers are common across organisations and teams
 - They can vary depending upon circumstances
- Statistical analysis (correlation) compares each individual's engagement score to all the other questions in the survey.
- The higher the correlation score, the greater the influence the question has on the engagement score
- The 3 questions with the strongest correlation score we call 'key drivers'
- We then look at which items are strongly related to each key driver (called sub drivers). This provides us with a better idea of how the key drivers could be influenced.
- Looking at the key drivers helps you focus your action plans on the areas that are most likely to increase engagement amongst your team.





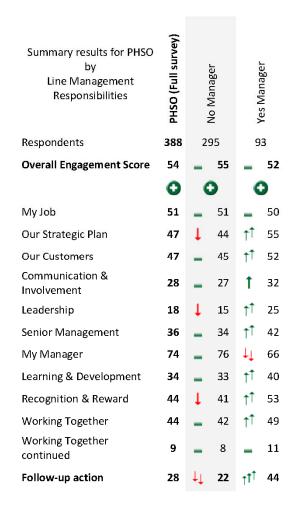
Location variations







Management Responsibility variations







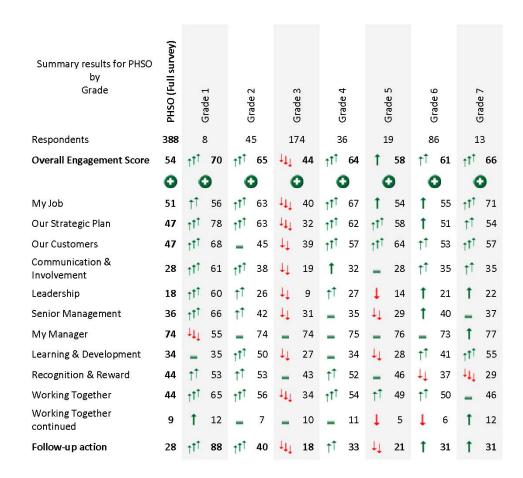
Contract type variations

Summary results for PHSO by Contract type	PHSO (Full survey)	70000	Agency		וואפט-ו פוווו	Permanent		
Respondents	388	1.	5	2	7	346		
Overall Engagement Score	54	$\uparrow\uparrow\uparrow$	65	$\uparrow \uparrow \uparrow \uparrow$	65	_	53	
	0	•)			0		
My Job	51	$\uparrow\uparrow\uparrow$	71	1	54	_	50	
Our Strategic Plan	47	$\uparrow\uparrow\uparrow$	63	$\uparrow \uparrow \uparrow \uparrow$	65	1	44	
Our Customers	47	$\uparrow\uparrow$	53	$\uparrow\uparrow$	56	-	46	
Communication & Involvement	28	$\uparrow\uparrow\uparrow$	42	$\uparrow\uparrow\uparrow$	43	-	26	
Leadership	18	$\uparrow\uparrow\uparrow$	29	$\uparrow \uparrow \uparrow$	31	-	16	
Senior Management	36	1	40	-	38	-	35	
My Manager	74	$\downarrow \downarrow$	67	-	75	-	74	
Learning & Development	34	-	32	-	33	-	35	
Recognition & Reward	44	$\downarrow \downarrow$	35	††	49	-	44	
Working Together	44	$\uparrow\uparrow$	50	††	52	-	43	
Working Together continued	9	ĻĻ	3	-	9	-	9	
Follow-up action	28	$\uparrow\uparrow\uparrow$	53	$\uparrow\uparrow\uparrow$	41	1	25	





Grade variations







People Insight Employee engagement model

- Purpose & goal clarity
- Task satisfaction
- Employee involvement
- Teamwork
- Learning & development
- Recognition & reward
- Leadership & management
- Resources & support

Engagement Drivers

Engagement Outcomes

- Pride in the organisation
- Commitment to long term career
- High levels of discretionary effort
- Willingness to recommend and advocate the organisation
- Care about the future of the organisation

- Better quality products and services
- Reduced wastage and costs
- Increased productivity per employee
- Increased profitability
- High levels of customer satisfaction
- Organisation strategies and plans delivered

Organisation Results



Get in touch to discuss:

- Planning and running an impeccable survey
- Achieving the highest response rate
- Identifying the key issues
- Communicating the findings quickly
- Agreeing what to do as a result
- Providing your managers with the knowledge and tools to drive engagement



Tel: +44 (0)203 142 6511

Email: enquiry@peopleinsight.co.uk

Barley Mow Business Centre, Barley Mow Passage, London, W4 4PH. United Kingdom.

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